

For Translation Purposes Only

Real Estate Investment Fund Issuer:
Mori Hills REIT Investment Corporation
(Securities Code: 3234)
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MHR Announces Completion for Additional Acquisition of MHR’s Investment Units by Mori Building Co., Ltd.

Mori Hills REIT Investment Corporation (hereinafter “MHR”) announces that Mori Building Investment Management Co., Ltd., the asset management company for MHR, has received today, a notice from Mori Building Co., Ltd. (hereinafter “Mori Building”), the sponsor of MHR, regarding the completion for the additional acquisition of MHR’s investment units (hereinafter the “Additional Acquisition”) as announced in “MHR Announces Additional Acquisition of MHR’s Investment Units by Mori Building Co., Ltd.” dated September 26, 2024.

- Number and share of MHR’s investment units held by Mori Building before and after the Additional Acquisition

	Before the Additional Acquisition	At the Additional Acquisition	After the Additional Acquisition
Total number of investment units issued and outstanding	1,916,330 units	—	1,916,330 units
Number of investment units held by Mori Building	287,472 units	78,333 units	365,805 units
Percentage of total units outstanding held by Mori Building	15.001%	4.088%	19.089%

The Additional Acquisition will have no impact on MHR’s operating conditions.

- MHR’s website address is <https://www.mori-hills-reit.co.jp/en/>