

June 2, 2025

For Translation Purposes Only

Real Estate Investment Fund Issuer:
Mori Hills REIT Investment Corporation
(Securities Code: 3234)
1-12-32 Akasaka, Minato-ku, Tokyo
Hiroyuki Yamamoto, Executive Director

Asset Manager:
Mori Building Investment Management Co., Ltd.
Hiroyuki Yamamoto, President & CEO
Inquiries: Hitomi Ohishi
General Manager of Administration Department
and General Manager of Planning Department
TEL: +81-3-6234-3234

MHR Announces the Current Status of Repurchase of Own Investment Units

Mori Hills REIT Investment Corporation (hereinafter “MHR”) announces the current status of the repurchase of own investment units pursuant to the provisions of Article 80-2 of the Act on Investment Trusts and Investment Corporations, which is applied by replacing certain terms and phrases pursuant to the provisions of Paragraph 2, Article 80-5 of the said Act. Details are as follows.

Status of Repurchase of Own Investment Units in May 2025

(1) Total number of investment units repurchased	7,296 units
(2) Total amount of investment units repurchased	965,428,500 yen
(3) Repurchase method	Market purchase on the Tokyo Stock Exchange pursuant to a discretionary transaction agreement with a securities company regarding the repurchase of own investment units
(4) Repurchase period	May 1, 2025 to May 30, 2025 (on a trade date basis)

(Reference)

1. Details of the resolution at a meeting of the board of directors on March 17, 2025

(1) Total number of investment units to be repurchased	30,700 units (maximum) 1.6% of the total number of issued and outstanding investment units (excluding the number of own investment units)
(2) Total amount of investment units to be repurchased	4,000 million yen (maximum)
(3) Repurchase method	Market purchase on the Tokyo Stock Exchange pursuant to a discretionary transaction agreement with a securities company regarding the repurchase of own investment units
(4) Repurchase period	March 18, 2025 to July 11, 2025

2. Total number of investment units repurchased based on the above resolution (as of May 31, 2025)

(1) Total number of investment units repurchased	20,422 units
(2) Total amount of investment units repurchased	2,711,256,400 yen

- MHR's website address is <https://www.mori-hills-reit.co.jp/en/>