

For Translation Purposes Only

Real Estate Investment Fund Issuer:
Mori Hills REIT Investment Corporation
(Securities Code: 3234)
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(Correction) MHR Announces Partial Transfer of Trust Beneficiary Interest in Domestic Real Estate (Laforet Harajuku (Land): Partial Transfer)

Mori Hills REIT Investment Corporation (hereinafter “MHR”) announced the following correction to its “Partial Transfer of Trust Beneficiary Interest in Domestic Real Estate (Laforet Harajuku (Land): Partial Transfer)” dated March 17, 2022.

Detail of Amendment (underlined parts)

“Partial Transfer of Trust Beneficiary Interest in Domestic Real Estate (Laforet Harajuku (Land): Partial Transfer)”

[Attachment] Portfolio List Post Asset Transfer (page 7)

[Before Correction]

Principal use	Geographic area	Property number	Property name	Acquisition date	Acquisition price (millions of yen)	Investment ratio (%)
Office Buildings	Tokyo’s central five wards and their vicinity	O-0	Roppongi Hills Mori Tower	March 23, 2010 August 1, 2011 October 1, 2013 August 1, 2014 September 16, 2015 February 1, 2016 April 1, 2016	115,380	<u>28.5</u>
		O-1	ARK Mori Building	March 22, 2006 March 28, 2008 September 30, 2008 March 23, 2010 March 18, 2011 August 1, 2011 April 1, 2013	62,480	<u>15.4</u>
		O-4	Koraku Mori Building	April 13, 2006	27,200	6.7
		O-6	Akasaka Tameike Tower	September 30, 2008 March 18, 2011	43,930	10.8

		O-7	Atago Green Hills	May 1, 2012 April 1, 2013	42,090	<u>10.4</u>
		O-8	ARK Hills South Tower	August 1, 2014	19,150	4.7
		O-9	Toranomon Hills Mori Tower	August 1, 2017 March 1, 2018 September 3, 2018 September 1, 2020 August 2, 2021	56,300	<u>13.9</u>
		O-10	Holland Hills Mori Tower	August 1, 2017 March 1, 2018 September 3, 2018	16,330	4.0
Subtotal					382,860	<u>94.5</u>
Residential Properties	Tokyo's central five wards and their vicinity	R-3	Roppongi First Plaza	April 13, 2006	2,100	0.5
		R-4	Roppongi View Tower	March 22, 2006 April 13, 2006	4,000	1.0
Subtotal					6,100	1.5
Retail and Other Facilities	Tokyo's central five wards and their vicinity	S-1	Laforet Harajuku (Land)	September 15, 2010	<u>16,024</u>	<u>4.0</u>
Subtotal					<u>16,024</u>	<u>4.0</u>
Portfolio total					<u>404,984</u>	100.0

[After Correction]

Principal use	Geographic area	Property number	Property name	Acquisition date	Acquisition price (millions of yen)	Investment ratio (%)
Office Buildings	Tokyo's central five wards and their vicinity	O-0	Roppongi Hills Mori Tower	March 23, 2010 August 1, 2011 October 1, 2013 August 1, 2014 September 16, 2015 February 1, 2016 April 1, 2016	115,380	<u>28.3</u>
		O-1	ARK Mori Building	March 22, 2006 March 28, 2008 September 30, 2008 March 23, 2010 March 18, 2011 August 1, 2011 April 1, 2013	62,480	<u>15.3</u>
		O-4	Koraku Mori Building	April 13, 2006	27,200	6.7
		O-6	Akasaka Tameike Tower	September 30, 2008 March 18, 2011	43,930	10.8
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		O-9	Toranomon Hills Mori Tower	August 1, 2017 March 1, 2018 September 3, 2018 September 1, 2020 August 2, 2021	56,300	<u>13.8</u>
		O-10	Holland Hills Mori Tower	August 1, 2017 March 1, 2018 September 3, 2018	16,330	4.0
Subtotal					382,860	<u>93.9</u>
Residential Properties	Tokyo's central five wards and their vicinity	R-3	Roppongi First Plaza	April 13, 2006	2,100	0.5
		R-4	Roppongi View Tower	March 22, 2006 April 13, 2006	4,000	1.0
	Subtotal					6,100
Retail and Other Facilities	Tokyo's central five wards and their vicinity	S-1	Laforet Harajuku (Land)	September 15, 2010	<u>18,765</u>	<u>4.6</u>
		Subtotal				
Portfolio total					<u>407,725</u>	100.0

- Revised "Partial Transfer of Trust Beneficiary Interest in Domestic Real Estate (Laforet Harajuku (Land): Partial Transfer)" is posted on MHR's website: <https://www.mori-hills-reit.co.jp/en/>.