

**For Translation Purposes Only**

Real Estate Investment Fund Issuer:  
Mori Hills REIT Investment Corporation  
(Securities Code: 3234)  
6-10-1 Roppongi, Minato-ku, Tokyo  
Hiroshi Mori, Executive Director

Asset Manager:  
Mori Building Investment Management Co., Ltd.  
6-10-1 Roppongi, Minato-ku, Tokyo  
Hiroshi Mori, President  
Inquiries: Takahiro Shimizu  
General Manager, Financial Department  
TEL: +81-3-6406-9300

### MHR Announces Matters Regarding Forward Commitment and Similar Agreements

Today, Mori Hills REIT Investment Corporation (hereinafter “MHR”) announced its situation with respect to forward commitments and similar agreements as set forth in the Comprehensive Guidelines for Supervision of Financial Instruments Business Operators.

This announcement is being issued in response to the partial revision of the Comprehensive Guidelines for Supervision of Financial Instruments Business Operators made recently by the Financial Services Agency (announced on Friday, January 30, 2009), which included new provisions regarding investment corporations’ forward commitments and similar agreements related to the evaluation items for financial instruments business operators engaging in the management of real estate related funds.

As of today, MHR has no forward commitments or similar agreements as set forth in the Comprehensive Guidelines for Supervision of Financial Instruments Business Operators.

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR’s website address is <http://www.mori-hills-reit.co.jp>