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Real Estate Investment Fund Issuer:
Mori Hills REIT Investment Corporation
(Securities Code: 3234)
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Hiroshi Mori, Executive Director

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MHR Announcement Concerning Submission of Shelf Registration Statement for Corporate Bonds

Mori Hills REIT Investment Corporation (MHR) hereby announces that MHR submitted a shelf registration statement for corporate bonds to the Director-General of the Kanto Local Finance Bureau on November 6, 2009.

Overview of the Submitted Shelf Registration Statement

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| 1. Scheduled amount to be issued | : 100 billion yen |
| 2. Object of shelf registration | : Investment Corporation Bond (Exclude short-term investment corporation bond) |
| 3. Submission date of shelf registration statement | : November 6, 2009 |
| 4. Scheduled issue period of the corporate bonds | : From November 16, 2009 to November 15, 2011 |
| 5. Use of funds | : Acquisition funds for specified assets (regarding the Investment Trust and Investment Corporation Law), repayment funds for borrowings, repayment funds for investment corporation bonds, refund funds for lease and guarantee deposits, funds to pay for repairs and maintenance, working capital, etc. |
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- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Ministry of Land, Infrastructure and Transport Press Club for Construction Publications.
 - MHR's website address is <http://www.mori-hills-reit.co.jp>