

For Translation Purposes Only

Real Estate Investment Fund Issuer:  
Mori Hills REIT Investment Corporation  
(Securities Code: 3234)  
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Hiroshi Mori, Executive Director

Asset Manager:  
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Notice Concerning Certain Media Reports Regarding Tenant Moving Out

Certain media reported on tenant movements at Toranomom 35 Mori Building, one of the portfolio properties of Mori Hills REIT Investment Corporation (MHR), on February 19, 2010. However, MHR and Mori Building Investment Management Co., Ltd. have not made such announcements.

In addition, MHR has not received any official declaration of intention from the tenant as of February 22, 2010.

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR's website address is <http://www.mori-hills-reit.co.jp>