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MHR Announces Completion of Asset Acquisitions in Japan  
 (Atago Green Hills: Additional Acquisition, ARK Mori Building: Additional Acquisition)

Mori Hills REIT Investment Corporation (hereinafter “MHR”) announced that it has completed the acquisitions of the following assets, disclosed in the press release “MHR Announces Asset Acquisitions in Japan, Atago Green Hills: Additional Acquisition, ARK Mori Building: Additional Acquisition” on February 15, 2013.

Overview of Acquisitions

Property No.	Acquired assets	Acquisition price (Note)	Acquisition date
O-7	Atago Green Hills	16,490 million yen	April 1, 2013
O-1	ARK Mori Building	3,510 million yen	April 1, 2013

(Note) The indicated acquisition price does not include acquisition-related costs, consumption taxes and other expenses.

For details on the above acquired assets, please refer to “MHR Announces Asset Acquisitions in Japan, Atago Green Hills: Additional Acquisition, ARK Mori Building: Additional Acquisition” disclosed on February 15, 2013.

- This press release was distributed to the Kabuto Club (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Press Club for Construction Publications.
- MHR’s website address is <http://www.mori-hills-reit.co.jp/>